

**Plan Procurements**  
(Pre-Planning & Planning Phase )

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**Scope of Today' s Discussion**

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- Regulatory Requirements for Procurement Planning
  
- Q & A

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**Planning as a Strategic Management Process**

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- A series of steps in which organizational members analyze the current situation
  
- Decide on strategies
- Put those strategies into action
- Evaluate, modify or change strategies as needed (Mary Coulter)

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**Rule-8 of PPRA Rules 2004:**

**Procurement Planning**

- Within one year of commencement of these rules, procuring agencies shall
- devise a mechanism, for planning in detail for all proposed procurements with the objective of
- realistically determining the requirements of the procuring agency,
- within its available resources,
- delivery time or completion date and
- **benefits that are likely to accrue to the procuring agency in future.**[Strategic]

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**Rule-8 of PPRA Rules 2004 (Cont...)**

**Procurement Planning:**

To devise a mechanism for planning in detail for all proposed procurements –

- Strategic Procurement Plan
- Work Packages
- Operational Procurement Plan

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**Rule-9 of PPRA Rules 2004:**

**Limitation on splitting or regrouping of proposed procurement:-**

- Prior approval of PP by the Federal Government.
- CA to announce PP in appropriate manner.
- PP to contain all proposed procurements in each financial year.
- **PP to proceed without splitting or regrouping.**
- PP to contain annual requirements to be announced in advanced on PPRA website and CA's website.

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**Rule-11: Approvals**

- Clear authorization
- Delegation of powers
- Different categories of procurement

Procurement to be initiated on approval

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**Rule-9: Announcement of PP**

- Operational Plan Format
- Donor-funded Activities – vague & abrupt
  - Planning
  - Funding

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**Rule-9: Annual Procurement Plan**

- Execution of Works
- Supply of Goods
- Hiring of services
- Running Rates

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**Rule-9: Annual Procurement Plan**

- Splitting of Work Packages
- Financial Thresholds
- Time Thresholds

Audit of regrouped activities

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**Rule-9: Announcement of PP**

- PPRA Website
- Organization website
- National Dailies

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**Procurement Planning**

- 1) Whether to procure (make-or-buy decision)
- 2) What to procure (goods and services needed)
- 3) How to procure (contracting method)
- 4) How much to procure (quantity desired)
- 5) When to procure (delivery schedule)

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Thankyou

Q&A

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